

Local Government Pension Scheme (LGPS)

Nomination of Cohabiting Partner For Survivor's Pension

If you are married or are in a registered civil partnership, you are automatically covered for a survivor benefit in the event of your death. However provided you have paid into the LGPS on or after 1 April 2008, if you have a cohabiting partner, of either opposite or same sex, they will be entitled to receive a survivor's pension on your death if they meet the criteria to be considered to be an eligible cohabiting partner. From 1 April 2014 it is no longer necessary to complete a Nomination of Cohabiting Partner form for your partner to be entitled to receive benefits in the event of your death. However, you may wish to complete and return the form below to ensure that RCTCBC Pension Fund are aware of your personal circumstances.

The nomination still applies at the date of your death; and

Your nominated cohabiting partner can prove that the conditions had also been met for a continuous period of at least 2 years immediately prior to your death. For example, confirmation that you lived in a shared household with shared household spending, or that you had a bank account or mortgage in joint names. There would be a right of appeal if a decision is made not to pay a pension and your partner believes that he/she has entitlement.

Please note, all the conditions listed must have applied to you and your partner for a continuous period of at least 2 years on the date you sign the nomination form

On your death, a survivor's pension would be paid to your cohabiting partner provided we are satisfied that:

DECLARATION

Please print in BLOCK capitals using black ink

I nominate my partner to receive a nominated partner's pension under the Local Government Pension Scheme:

	Member	Nominated Partner
Surname		
Forename(s)		
National Insurance Number		
Employer		
Payroll Number		N/A
Date of Birth		
Previous Marital Status (Single, Divorced or Widow/er)		
Home Address	·	
		Post Code

We confirm that for a continuous period of at least 2 years prior to the date of this declaration all of the following have applied:

- we have been free to marry each other or enter into a civil partnership with each other; and
- we have lived together as if we were husband and wife or registered civil partners; and
- neither of us have been living with someone else as if we were husband and wife or civil partners; and
- our financial affairs have been interdependent or the nominated partner has been financially dependent upon the Scheme member (financially interdependent means that you rely on your joint finances to support your standard of living).

Please supply a copy of your Partner's birth certificate with this nomination along with a copy of your Decree absolute if you have previously been married, or the death certificate of your wife if you are a widower, having previously been married. The Pension Fund will not be able to pay a pension to your partner if this verification is not provided.

It is also important to let us know if there is a change in your circumstances which could affect the nomination, or if you wish to cancel it.

Member Signature:		Date:	
Wales	Partner's Signature:		Date:

